



Webinar on satellite connectivity in Africa, 28.05.2020

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## **Sub Saharan Africa - Fact Sheet**

### **Pros**

- 46 Countries
- 1 Billion Inhabitants
- 230 Million Households
- 60% Rural Population (400 mn)

### Cons

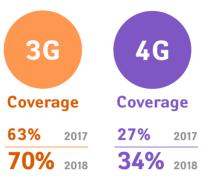
- 2% of the World's GDP
- 90% of new population will live for <\$2 a day</li>
- Electrification rate 43%

### **Telecom**

- Fixed Broadband penetration – 8%
- Mobile Broadband penetration – 24%
- 40% of global population not connected
- Average affordability of 1Gb –
   6.8% of monthly income
   (>2% for 75% countries)

## Mobile Network Coverage

Source: GSMA





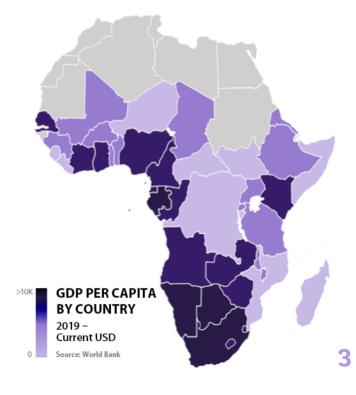
Source: GSMA

30%
300mn
Coverage Gap

46%
470mn
Usage Gap

24%
250mn
Connected





## **Sub Saharan Africa – Connecting the unconnected**

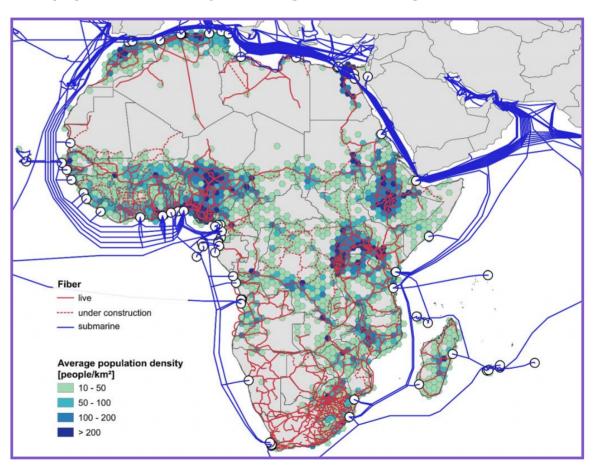
### **Challenges**

- Broadband definition: 3, 6, 10 mbps?
- \$100 Billion for bridging digital divide (Broadband Commission)
- 250K new 4G base stations required
- SLA
- 45% of population >10 km from fiber infrastructure

## **Topics for discussion**

- Does satellite fit?
- Terrestrial partner of rival?
- LEO satellites are the cure?
- 5G and C-band, how to co-exist?
- Future satcom and telecom landscape?

# Visualization of fiber infrastructure in Africa and population density, showing unserved regions

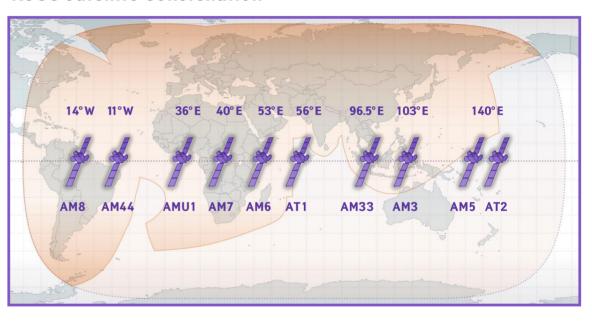


Source: World Bank

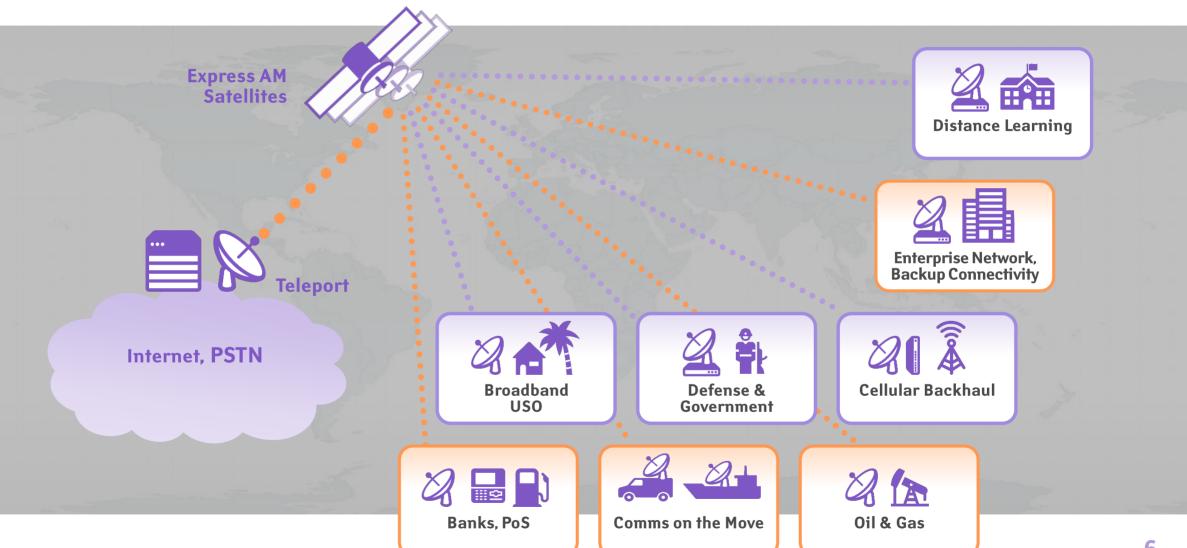
## **RSCC Profile**

- State-owned commercial FSS operator
- 50+ years of experience in satcom industry (est. 1967)
- 10 satellites @ GEO arc from 14° W through 145° E
- Constant renewal of satellite fleet
  - 7 new satellites successfully launched in 2014–2015
  - 5 more planned in 2020–2023
- Almost world-wide coverage
- Service for 55 countries in Europe, Africa, Middle East, Asia, South and North Americas
- 50% Revenue International Sales

### **RSCC Satellite Constellation**



# **International Markets — RSCC Satcom Applications**



## **RSCC** in Sub Saharan Africa



C-Band/Ku-band: Sahel, Ethiopia & West Africa



C-band: Central Africa

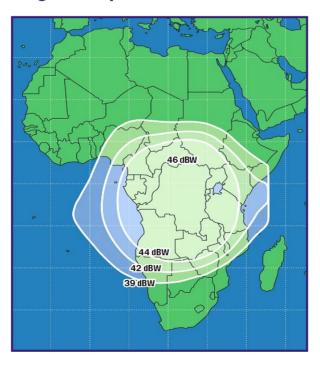


C-band: African Continent

### **Wide Pan-African beams**



### **Regional Spot Beams**



- Backhaul to Europe and ME
- Mbps Service Packages for ISP
- VNO service (UHP, Newtec, iDirect)
- MCPC platform for FTA and Pay TV channels
- Satellite Cellular backhaul network design
- USO and civil government networks expertise
- Customers in Central and East Africa

